

461-150-0020
Prospective Eligibility and Budgeting

Effective 1-01-14

For prospective *eligibility* (see OAR [461-001-0000](#)) and *budgeting* (see OAR [461-001-0000](#)):

- (1) The *budget month* (see OAR [461-001-0000](#)) and *payment month* (see OAR [461-001-0000](#)) are the same.
- (2) The client's anticipated income, household composition, and other relevant factors are used to determine the client's *eligibility* and benefit level. The client and Department jointly anticipate the client's income based on the income already received and the income the client expects to receive.
- (3) Prospective *budgeting* is used for annualized income and prorated educational income.
- (4) When prospective *budgeting* is used and the actual income differs from the amount determined under section (2) of this rule:
 - (a) If the anticipated income exceeds the actual income, a client is not entitled to a benefit supplement.
 - (b) If the actual income exceeds the anticipated income, there may be a client-error overpayment under OAR [461-195-0521](#).

Statutory/Other Authority: ORS [411.060](#), [411.404](#), [411.816](#), [412.049](#)
Statutes/Other Implemented: ORS [411.060](#), [411.404](#), [411.816](#), [412.049](#)

There are no previous rules dated January 1, 2014 or later.

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