## 461-135-0834 Effective 7-01-23 Delivery of Required Notices to the Estate Administration Unit

- (1) A person required by ORS 93.268, 113.038, 113.145, 114.525, 115.003, 116.093, or 130.370 to send notice to the Oregon Department of Human Services or Oregon Health Authority must send or deliver the notice to the Estate Administration Unit, Office of Payment Accuracy and Recovery, Oregon Department of Human Services using one of the methods in section (5) of this rule.
- (2) A person required by ORS 114.456 to send information to Oregon Department of Human Services or Oregon Health Authority must send or deliver the notice to the Estate Administration Unit, Office of Payment Accuracy and Recovery, Oregon Department of Human Services using one of the methods in section (5) of this rule. Notices under this section (2) must also include a copy of the decedent's long form death record, with cause of death.
- (3) If a claim submitted by the Estate Administration Unit is disallowed, the notice of the disallowance, required by ORS 114.540, 115.135, or 130.400, shall be mailed to the Estate Administration Unit at the address in section (5)(a) of this rule, unless the claim directs that the notice of disallowance be mailed to a person or entity other than the Estate Administration Unit.
- (4) A trustee of a trust established under 42 USC § 1396p(d)(4) shall send or deliver notice of any termination of the trust or account in a master trust by one of the methods in section (5) of this rule.
- (5) Notices under this rule may be sent to the to the Estate
  Administration Unit, Office of Payment Accuracy and Recovery,
  Oregon Department of Human Services, as follows:
  - (a) The mailing address for the Estate Administration Unit is: Estate Administration Unit, PO Box 14021, Salem OR 97309-5024.
  - (b) The facsimile number for the Estate Administration Unit is: (503)-378-3137.

(c) The email address for the Estate Administration Unit is:

## EAU.notices@odhsoha.oregon.gov

Statutory Authority: ORS <u>409.050</u>, <u>411.060</u>, <u>411.070</u>, <u>413.085</u>, <u>414.685</u> Statutes/Other Implemented: ORS <u>93.268</u>, <u>113.038</u>, <u>113.145</u>, <u>114.456</u>, <u>114.525</u>, <u>114.540</u>, <u>115.003</u>, <u>115.135</u>, <u>116.093</u>, <u>130.370</u>, <u>130.400</u>, <u>409.010</u>, <u>411.708</u>, <u>411.795</u>, <u>416.350</u>, 42 USC 1396p

## **Previous Rules**

This website displays unofficial previous administrative rule versions with an effective date of January 1, 2014 and after. For earlier administrative rule versions, submit a public records request to the <a href="Secretary of State">Secretary of State</a> <a href="public records request website">public records request website</a>.